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St. Jude Resources Ltd.  
SEC Exemption - Rule 12g3-2(b)  
File No. 82-4014

**ST. JUDE RESOURCES LTD. (Symbol: SJD - TSX.Venture)**

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November 5, 2003



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Office of International Corporate Finance  
Securities and Exchange Commission  
450 - 5<sup>th</sup> Street N.W.  
Washington, D.C.  
U.S.A. 20549

**SUPPL**

03 NOV 19 AM 7:21

Dear Sirs:

**RE: U.S. Secondary Trading: Exemption under Rule 12g3-2(b)**  
**File Number: 82 - 4014**

To update the records of the above, enclosed please find a copy of our News Release #141 which was disseminated on today's date.

Should you have any questions or require anything further in this regard, please feel free to contact our office at any time.

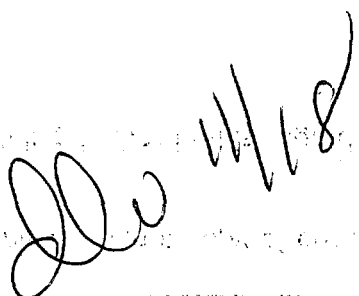
Yours very truly,

ST. JUDE RESOURCES LTD.  
PER:

  
MICHAEL A. TERRELL,  
President

/mjh  
enclosures

**PROCESSED**  
**NOV 25 2003**  
**THOMSON**  
**FINANCIAL**





# **NEWS RELEASE**

## **St Jude Announces \$15 million Financing For West Africa Gold Exploration**

Vancouver, November 5, 2003 – St. Jude Resources Ltd. (SJD-TSX.V) is pleased to announce that it has entered into an agreement, subject to regulatory approval, to raise CDN\$15 million with Haywood Securities Inc. and Salman Partners Inc. (collectively, the “agents”). St. Jude will sell up to 7.5 million units (“Units”) at \$2.00 per Unit (“Unit Price”) for gross proceeds of up to CDN\$15 million.

Each Unit will consist of one common share, plus one half of one common share purchase warrant, with each full warrant entitling the holder to purchase one additional common share of St. Jude at a price of CDN\$3.00 for a period of five (5) years following the Closing Date. The company has also agreed to a greenshoe option, exercisable prior the Closing Date, to increase the size of the offering for up to 1.5 million Units at CDN\$2.00 for up to an additional CDN\$3 million in gross proceeds.

All shares issued in this private placement will be subject to the standard hold period imposed by Exchange Policies. The proceeds of this private placement will be applied towards advancing the company's gold deposits at Hwini-Butre to feasibility, for further resource development at Benso, for resource definition at Goulagou/Rounga, and for general working capital purposes.

St. Jude is a leading West Africa explorer focused on the discovery and development of gold deposits amenable to low cost mining. The company now has four advanced-stage projects in one of the richest and most productive gold bearing regions in the world. With an expanding gold resource, new potential discoveries and several advanced stage exploration targets, St. Jude is well positioned to continue its strong growth.

**ST. JUDE RESOURCES LTD.**

**PER:**

**MICHAEL A. TERRELL,**  
President

**For further information, please contact:**

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**Or visit the company's website at:**  
**[www.stjudegold.com](http://www.stjudegold.com)**